

2018 Wharton People Analytics Conference

Biases and (Dis)agreement in Fellowship Selection Process

Insights & Strategies



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Review processes are prone to *biases*

Domains:

Employment interviews/Peer reviews in academia



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Existing biases of applicant's characteristics

Race, ethnic names, accents, appearances

Authors from further away in networks



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Reviewer's
demographics

Nature of
application

Multiple
evaluations/
rankings



Research Questions

How do **applicants'/reviewers' demographics** and **position's characteristics** affect the evaluation?

What may influence **(dis)agreements** among human reviewers? Can ML help?

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Agenda

Data/Review
Process

Empirical
Methodology

Findings
*female with exp.
citizenship bias
reviewer skill/happiness*

Proposed
Strategies
*normalized scores
optimal assignment
machine learning*



Fellowship Review Process





Fellowship Review Process



5778
applicants

139
positions





Fellowship Review Process



5778
applicants

139
positions

244
reviewers

1204
semifinalists



Data Pre-Processing

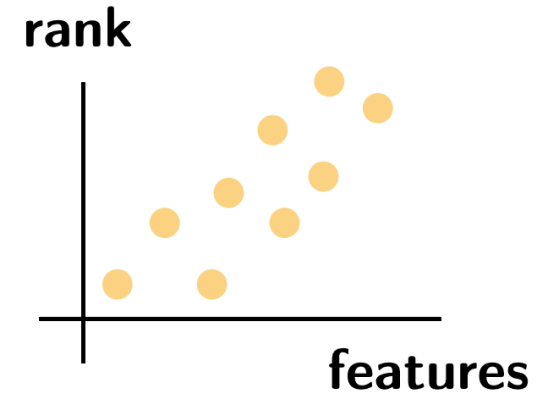


Text Preprocessing
Features generation

R1	R2		R1	R2
25	30	>	1.0	1.0
20	25		0.67	0.5
20	27		0.67	0.7
22	25		0.8	0.5
10	20		0.0	0.0

Normalized Score
within reviewer

$$s_{\text{norm}} = \frac{s_i - s_{\text{min}}}{s_{\text{max}} - s_{\text{min}}}$$



OLS model
Negative Binomial model
Beta model
Probit/Logit model

Roles of Applicants' Characteristics

	<i>25.97%</i>	<i>50.20%</i>	<i>3.46%</i>	<i>10.81%</i>
Whites	60.31%	51.27%	56.58%	54.79%
Blacks				
Hispanics				
Asians				

% selected

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accept rate corrected for competition	39.15%	53.94%	36.61%	25.04%

Race of applicants do not significantly affect their scores

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Race of applicants do not significantly affect their scores

More favorable

Female, eligible citizenship, work experience in public health, previously applied

Roles of **Reviewer's** Characteristics

- Citizenship
- Gender
- Skillset
- Happiness

Fixed effects
regression models

Roles of Reviewer's Characteristics

- Citizenship
- Gender
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- Happiness

Fixed effects
regression models

Citizenship



Reviewer's



Applicant's

62.7% matched
Score: +3.5%

Rank applicants of the
same citizenship higher
Citizenship Bias

Roles of Reviewer's Characteristics

- Citizenship
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Fixed effects regression models

Citizenship



Reviewer's



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Rank applicants of the same citizenship higher
Citizenship Bias



Reviewer's



Position's
Country

54.6% matched
Rank: -1.5%

Harsher in ranking applicants + selecting semifinalist when reviewing for home

Roles of Reviewer's

Gender



Reviewer's

26.9% male

Score: -7%

Male reviewers assign lower scores but select more semifinalists

Roles of Reviewer's

Gender



Reviewer's

26.9% male
Score: -7%

Male reviewers assign lower scores but select more semifinalists

Skillsets



Reviewer's



Position's
Requirement

55% matched
Chance: -11%

Skilled reviewers are stricter

Roles of Reviewer's

Gender



Reviewer's

26.9% male
Score: -7%

Male reviewers assign lower scores but select more semifinalists

Skillsets



Reviewer's



Position's Requirement

55% matched
Chance: -11%

Skilled reviewers are stricter

Happiness



Requested



Position's Country

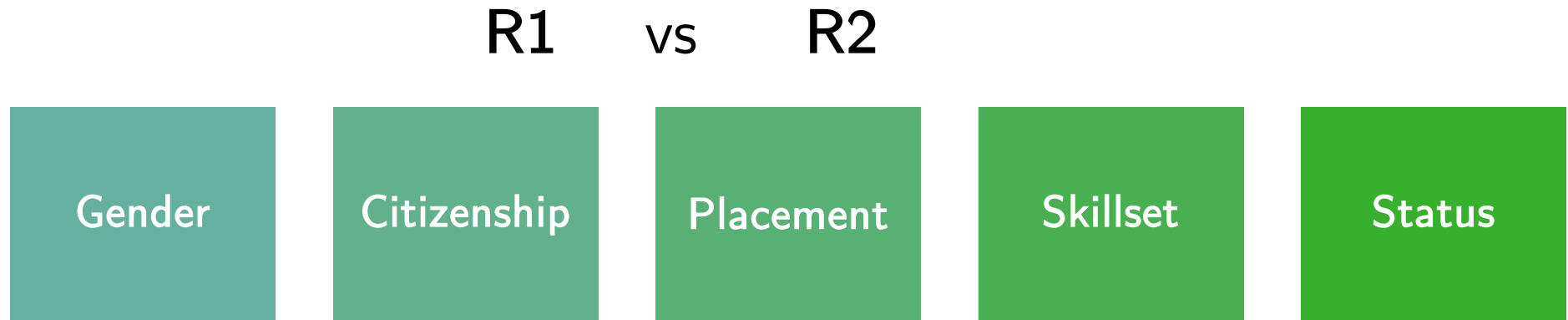
11 disappointed
SD: +5.3%

Disappointed reviewers tend to be less consistent/certain

(Dis)agreement among Reviewers

Metrics: mean + |diff| of ranks/scores, # overlap semifinalists, Spearman's rank correlation

Tools: t and Wilcoxon rank sum tests to compare distributions, regressions of metrics



(Dis)agreement among Reviewers

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Tools: t and Wilcoxon rank sum tests to compare distributions, regressions of metrics

R1 vs R2

Gender

Citizenship

Placement

Skillset

Status

Same...

Larger rank correlation

Smaller score differences

Agree on same semifinalists

(Dis)agreement among Reviewers

Metrics: mean + |diff| of ranks/scores, # overlap semifinalists, Spearman's rank correlation

Tools: t and Wilcoxon rank sum tests to compare distributions, regressions of metrics

R1 vs R2

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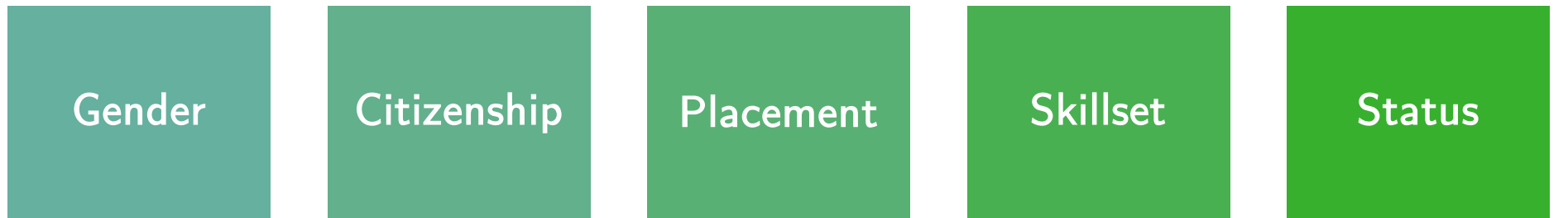
No significant differences

(Dis)agreement among Reviewers

Metrics: mean + |diff| of ranks/scores, # overlap semifinalists, Spearman's rank correlation

Tools: t and Wilcoxon rank sum tests to compare distributions, regressions of metrics

R1 vs R2



Same...

Larger rank correlation

Smaller score differences

Disagree more (trend)

Agree on same semifinalists

No significant differences

Optimal Reviewer Assignment

Use Normalized Scores



≠



≠



Applicant's

Reviewer's

Reviewer's



≠



Reviewer's

Reviewer's



1+ review for home



1+ matched skill



Assign as requested

Optimal Reviewer Assignment

Use Normalized Scores

Weights determined by other matched reviewers



1+ review for home



1+ matched skill

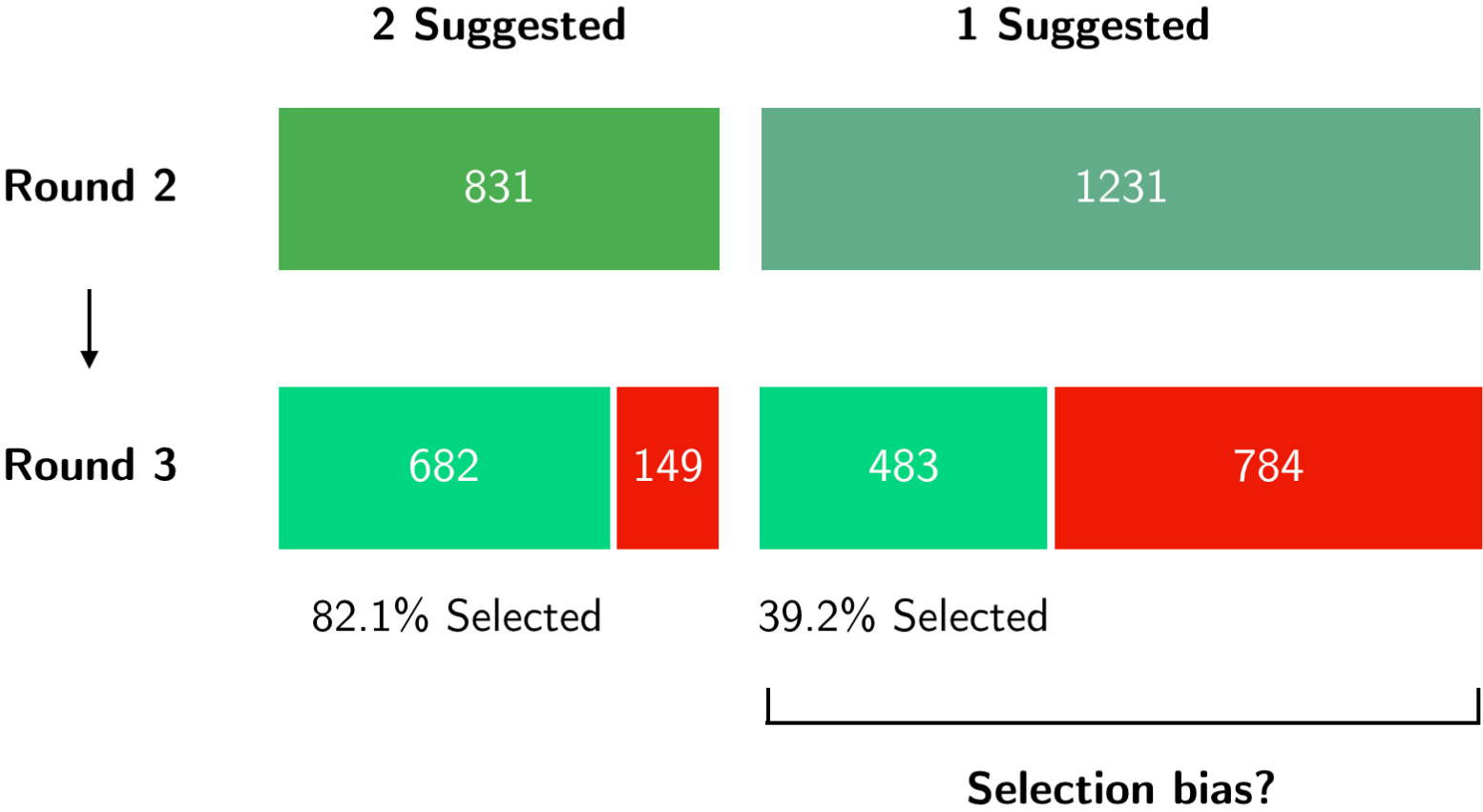


Assign as requested

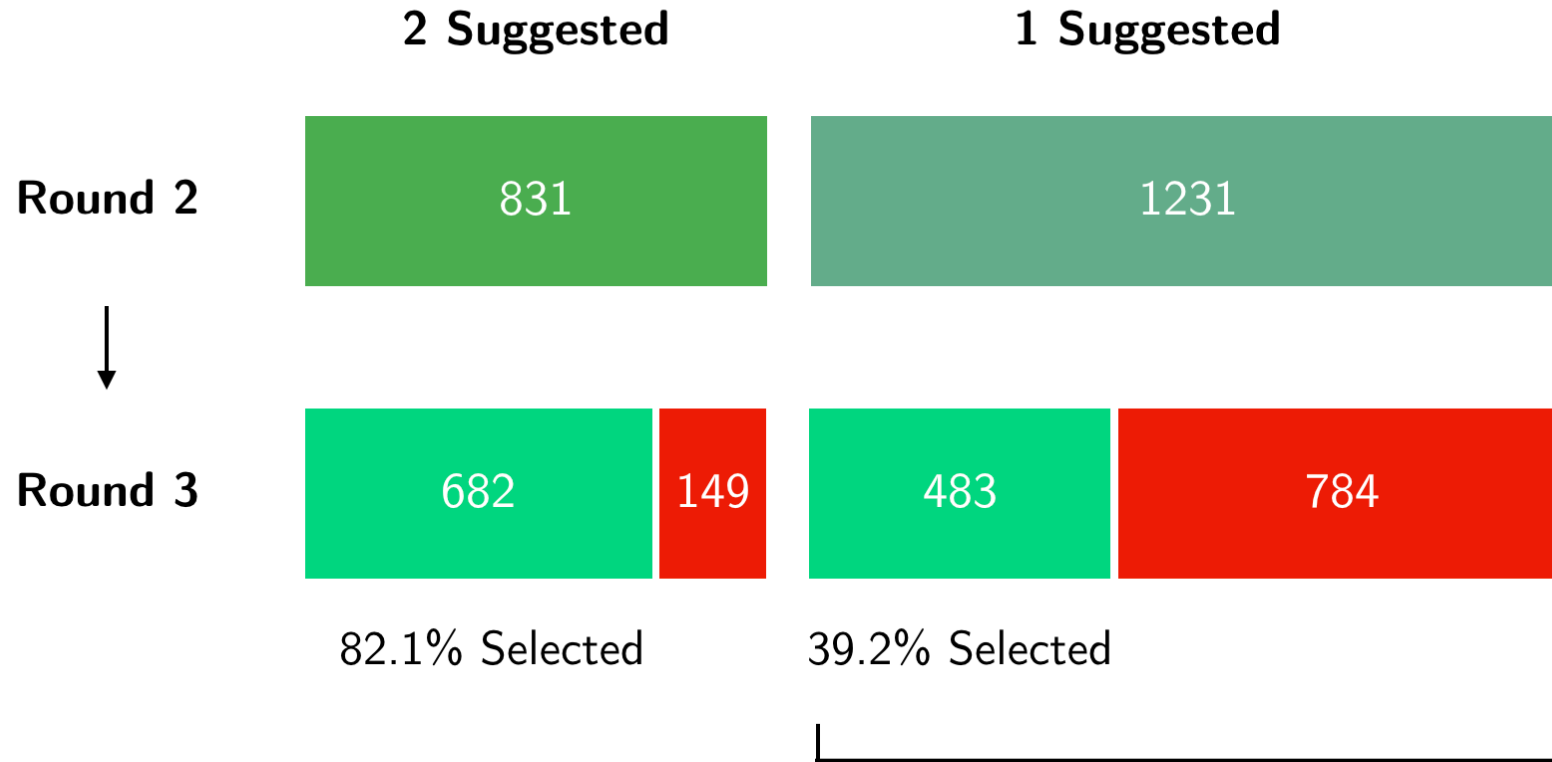
Round 3 Selection



Round 3 Selection

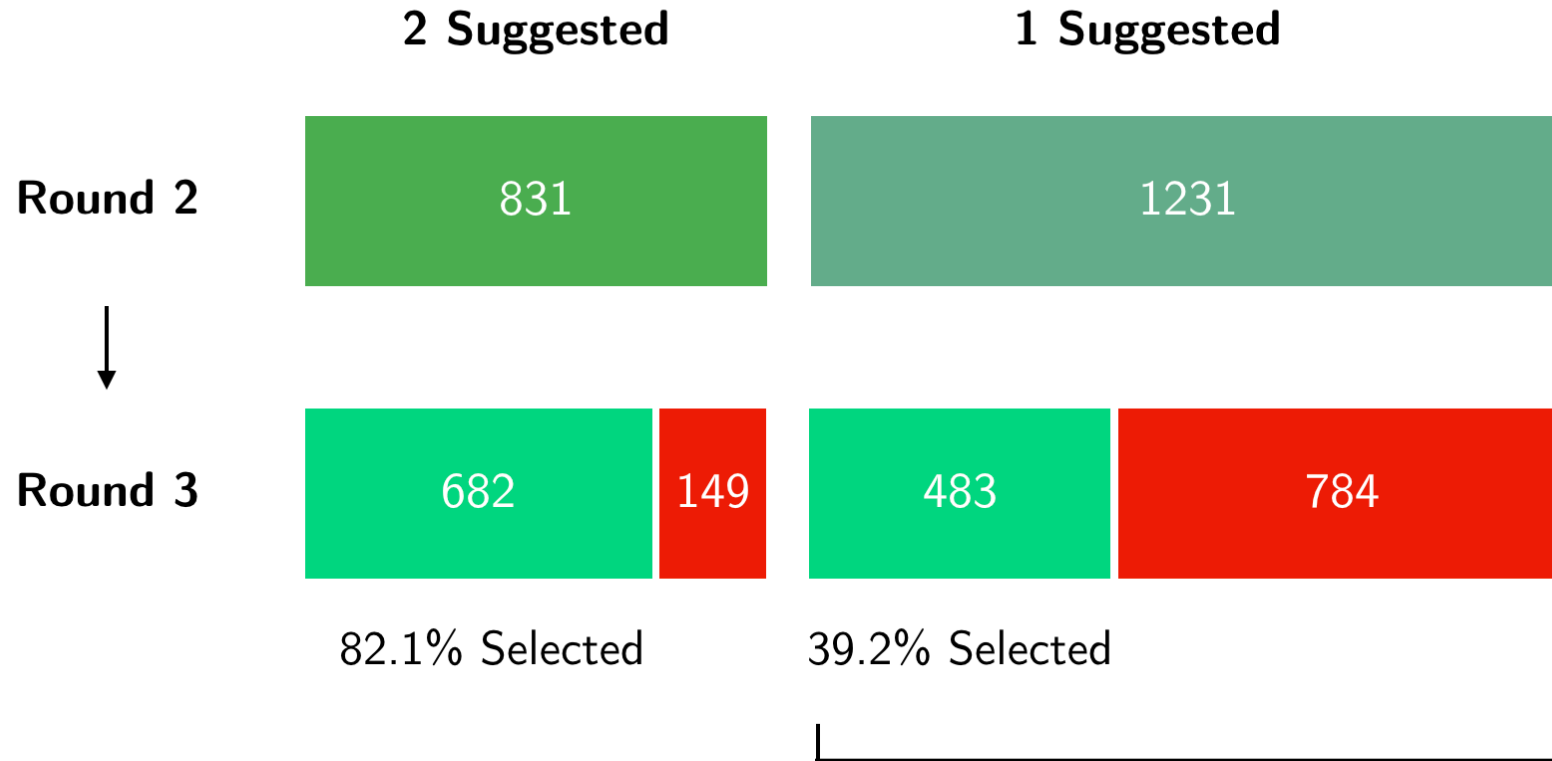


Round 3 Selection



Selection bias? No selection bias
Maximum of normalized scores predicts selection

Round 3 Selection

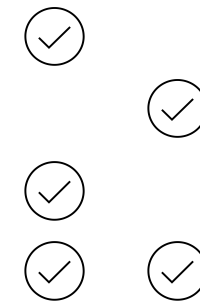
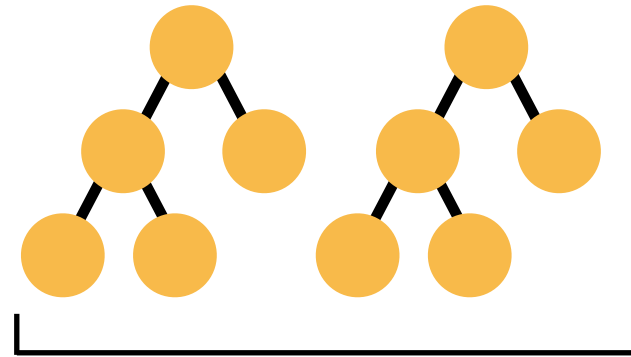
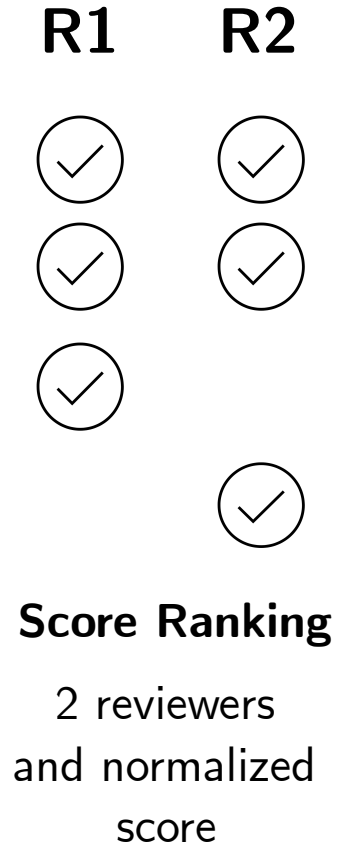


Selection bias? No selection bias

Maximum of normalized scores predicts selection

Selects applicants from two recommenders then by ranking of normalized scores

Data-Driven Selection in Round 3



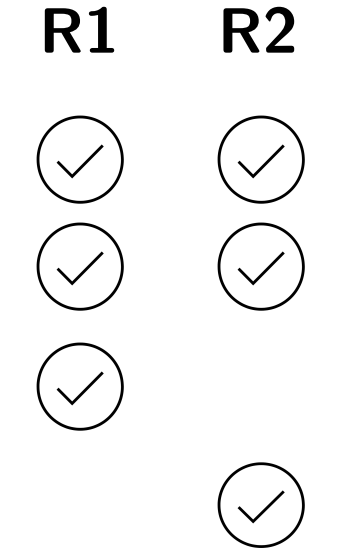
Random selection

29
27
27
25
24

**Maximum
Average Score**

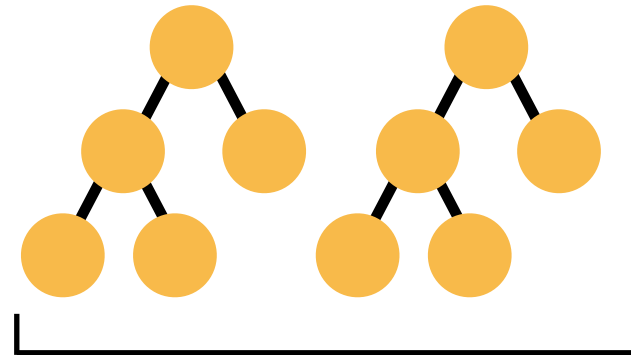
Measure overlap between ranking model and selection in round 3

Data-Driven Selection in Round 3



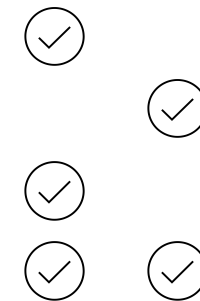
Score Ranking
2 reviewers
and normalized
score

73.4%



Random Forest Ensemble
Learn selection
probability from
30% of data

77.3%



Random selection

39.7%

- 29
- 27
- 27
- 25
- 24

**Maximum
Average Score**

70.3%

Discussion and Future Research



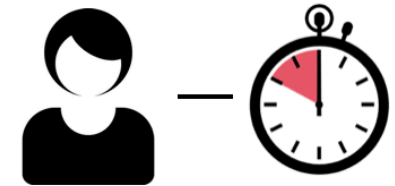
Age
Language

$0/1 > [0,1)$

**Features
improvement**



**Round 3
quality checking**



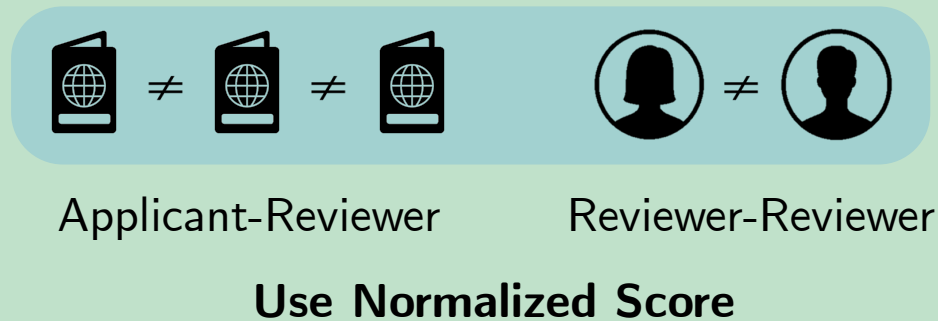
Review details

Conclusion

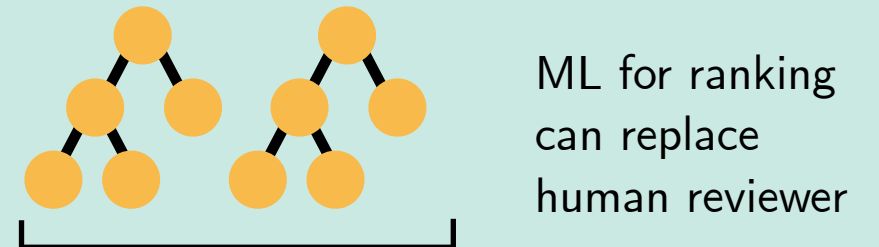
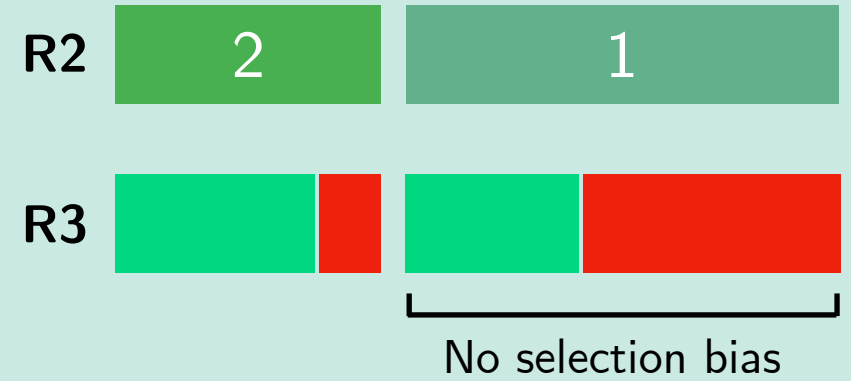
Insights



Proposed Strategies



Round 2



Round 3